

# Casualty Personal Accident and Illness

Claim form

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## Insured details please ensure all questions are answered

Name of the Insured person:

Address:

Daytime phone number:

Evening phone number:

Present occupation:

Date of birth: / /

Name of Insured (if different from above):

## Accident details

Location:

Time: am/pm

Date: / /

What was the insured person doing at the time of the accident?

How was it caused?

What injuries have been sustained?

Name and address of any witnesses:

## Illness details

When first contracted: / /

Nature of illness:

## Further details

1 Has the Insured Person ever previously met with a similar accident or ever suffered from a similar illness? Yes  No

If Yes, please give details (date, duration etc):

2 What has been the Insured Person's occupation since the policy was issued?

3 Is the Insured Person insured against accident or illness with any other company or Friendly Society? Yes  No

4 Is the Insured Person receiving or entitled to receive benefits under the Accident Compensation Act or any sickness benefit? Yes  No

5 Has the Insured Person been able, since the accident/illness occurred, to attend in any way to any portion of their business? Yes  No

6 Has the Insured Person been able to engage in any other paid employment? Yes  No

7 State the extent and duration of their inability to attend to their business or occupation:

Disabled wholly for days, from / / to / /

Disabled partially for days, from / / to / /

I am now (insert "wholly"; or "not at all" as the case may be) disabled

If still disabled, state how much longer the disability is likely to continue:

8 Name and address of the Insured Person's usual medical attendant:

9 If current medical attendant had been known for less than three years, please state name and address of previous medical attendant:

Any claims must be supported by a report on the reverse side of this form from your medical attendant, and any fee for the report is payable by yourself.

**Please ensure declaration and medical certificate overleaf are completed.**

**Medical report** this needs to be completed in every case by your usual doctor

Name of Insured Person: \_\_\_\_\_

**Accident**

1 Describe fully the cause and circumstances of the accident as stated by you: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2 Are the injuries consistent therewith? Yes  No

3 Do you believe the insured persons injuries were caused as stated? Yes  No

4 Nature of Injury (please give detailed particulars): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Illness**

1 Nature of illness: \_\_\_\_\_

2 Date of commencement:     /     /

3 Present condition (state as clearly as possible): \_\_\_\_\_

**General questions (to be completed for accident or illness)**

1 On what date did the Insured Person first consult you in connection with this accident or illness?     /     /

2 (a) Are you the Insured's usual medical attendant? Yes  No

(b) If Yes, how long have you known him/her? \_\_\_\_\_

3 (a) Has the Insured Person previously suffered from a similar illness or condition which has affected the present condition in any way? Yes  No

(b) If Yes,

(i) When?     /     /

(ii) Was a full recovery made? Yes  No

(iii) What was the nature of the illness or condition? \_\_\_\_\_

4 Is the Insured Person suffering from any injury or illness irrespective of that stated above? Yes  No

If So, please give details and to what extent recovery will be affected: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5 How long was or will the Insured Person be:

(a) Totally disabled from working? From     /     /     to     /     /     (inclusive)

(b) Partially disabled from working? From     /     /     to     /     /     (inclusive)

General comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify that to be the best of my belief the foregoing statements are correct.

Medical attendants name (Please print): \_\_\_\_\_

Qualifications: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date:     /     /

## Pursuant to the Privacy Act

The following is brought to your attention.

- (a) This proposal collects personal information about you.
- (b) The information is collected to evaluate your claim.
- (c) The intended recipient of the information is Lumley.
- (d) The information is being collected and held by Lumley.
- (e) The collection of this information is required pursuant to the terms of your Insurance policy.
- (f) The failure to provide this information may result in your application for insurance being declined.
- (g) You have the rights of access to, and correction of, this information subject to the provisions of the Privacy Act 1993

## Declaration

I/We declare that:

- (a) The information given in this form is correct.
- (b) I/We hereby claim compensation for Disablement.
- (c) The Insured Person was in no way under the influence of intoxicating liquor or drugs when the accident occurred.
- (d) The Insured Person will not abstain from his/her usual occupation, for no longer than necessary in consequence of the accident or illness.
- (e) The said accident or illness is the sole cause of the Insured Person's Disablement.
- (f) I authorise any medical consultants I have consulted to provide medical details that may be requested by Lumley.
- (g) I/We authorise the disclosure of personal information held by any other party regarding this claim.
- (h) I/We agree to Lumley releasing to other parties personal information regarding this claim.
- (i) I authorise Lumley to lodge information in relation to this claim on the Insurance Claims Register.

**(Note: Failure to provide full and truthful information could result in the claim being declined.)**

Insured person's signature:

Date:     /     /

Insured's signature (if different):

Date:     /     /