

Freight forwarders & customs brokers

combined liability – renewal questionnaire

Broker details

Company:	Contact name:
Postal address:	Phone:

Insured details

The Insured(s):
Policy number:
Period of insurance: From: / / To: / / at 4pm (NZ time)
Location(s) of premises:

General information

1 Estimate your annual gross receipts from providing each of the following services:		
	Estimate this year	Actual last year
(a) Freight forwarding (using Principal's Bills)	\$	\$
(b) Freight forwarding (using your own House Bills)	\$	\$
(c) Customs broking	\$	\$
(d) Warehouse or depot operator (coolstores)	\$	\$
(e) Warehouse or depot operator (other)	\$	\$
(f) Other services provided (please specify):	\$	\$
Total current annual gross receipts	\$	\$
2 Detail any services sub-contracted and to whom:		
3 Detail (if applicable) any changes to storage facilities / limits required:		
4 How many personnel are employed by your company?		
5 Have any of the partners/principals/directors/staff been subject to disciplinary proceeding or reprimand by any professional association as a result of their professional activities? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If Yes , give details:		
6 Do your quotation forms include a clear copy of your current trading conditions? Yes <input type="checkbox"/> No <input type="checkbox"/>		
<i>Please attach a copy of your current trading conditions and standard documents used (e.g. consignment notes, bills of lading, air way bill)</i>		
7 List any claims lodged against you (in your provision of any of the above services) during the last 12 months:		
Date:	Nature of Claim:	Amount of claim settled or outstanding:

8 Has there been changes to any other material information?	Yes <input type="checkbox"/> No <input type="checkbox"/>
If Yes, give details:	
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Privacy Act 1993

Personal information is collected to evaluate your insurance requirements including establishing what cover, if any, is to be offered and its terms and premium. All information collected will be held by Lumley, a business division of IAG New Zealand Limited ('Lumley'). Individuals have the right under the Privacy Act 1993 to request access to and correction of their personal information.

Duty of Disclosure

You have a duty to disclose to us, whether asked for or not, all information that might influence the decision to offer you insurance cover and if so, on what terms and/or premium ('material information'). This duty exists prior to the inception, renewal or variation of your policy. Failure to disclose all material information may result in your policy being avoided. This means your policy will be deemed never to have existed and any claims will not be payable.

If you have any doubt as to whether a fact is material then it should be disclosed.

Declaration

I/We declare that the information provided is in every way correct and complete and all material information has been disclosed.

I/We agree that the information provided will form the basis of any insurance cover that may be offered and that I/we will accept cover on the terms and premium prescribed by Lumley.

I/We authorise Lumley to give to and obtain from other insurance companies, insurance brokers, the Insurance Claims Register Ltd or any other party information about this insurance, any insurance held by me/us and any claims made by me/us.

I/We authorise Lumley to use the information provided to advise me/us of their other products and services.

Insured(s) signature: _____	Date: / / _____
Name (please print): _____	Company Title/Position: _____